



The Value of Innovation

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www.mosaid.com

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Overview

With a 36-year track record in developing advanced technology, MOSAID Technologies Inc. is focused on patent licensing and R&D into semiconductor and communications technologies. Since 1999, we have signed 52 patent license agreements and earned a reputation as one of the world's leading intellectual property licensing companies. Our success in creating financial value from patents has enabled MOSAID to maintain a consistent record of quarterly dividend payments to its shareholders since 2005.

Patent Licensing

MOSAID earns revenues by signing long-term patent license agreements with global companies operating in multi-billion dollar markets. Our patents apply to a wide range of electronic products, including Wi-Fi enabled cell phones, laptops, wireless networking equipment and gaming equipment; Dynamic Random Access Memory (DRAM) chips; systems using Power over Ethernet (PoE) technology; and microcomponents technology.

Business Strategy

MOSAID's success is based on the strength of its patent portfolio and its professional approach to licensing. The combination of fair and reasonable licensing practices—and the resolve to litigate when necessary—has resulted in a sustainable revenue stream.

MOSAID pursues a three-part strategy to strengthen and grow its patent portfolio:

Internally developed patents: we file patents on our own technology

Patent acquisitions: we buy high-value patents from multiple sources

Patent alliances: we seek licensing rights to patents owned by others

Innovation

R&D is critical to our success. MOSAID's HyperLink NAND (HLNAND™) is a Flash memory interface technology that solves reliability and performance issues in Flash devices such as Solid State Drives (SSDs). In 2011 we began sampling the industry's fastest NAND Flash semiconductor device. MOSAID's 256Gb HLNAND2 device operates at up to 800MB/s per channel, twice the speed of any other NAND Flash device now on the market. In 2010 we introduced an HLNAND prototype SSD that delivers unprecedented per-channel Flash performance. We have filed 531 patent applications on our Flash research, with 72 now issued as U.S. patents.

Executive Team

John Lindgren, President and CEO

Joseph Brown, VP and CFO

Michael Vladescu, VP, Licensing and Intellectual Property

Phillip Shaer, VP, General Counsel and Corporate Secretary

Peter Gillingham, VP and CTO

Jin-Ki Kim, VP, R&D

Nima Ahmadvand, VP, Telecommunications Technologies

About MOSAID

Founded: 1975

Employees: 62

Recent licensees: Hynix Semiconductor, Texas Instruments Inc., Nanya Technology Corp., Sharp Corp., Samsung Electronics Co., Ltd.,

Patent portfolio: 5,385 patents and applications in memory, networking, wireless and communications technologies

About Core Wireless

On September 1, 2011, MOSAID acquired Core Wireless Licensing S.a.r.l., a Luxemborg company which holds a major portfolio of 2,000 wireless patents and patent applications originally filed by Nokia.

With the acquisition, MOSAID has become a world leader in wireless patent licensing. Today, this valuable patent portfolio is managed through Core Wireless Licensing Ltd., a wholly owned subsidiary of MOSAID based in Plano, Texas, near Dallas.

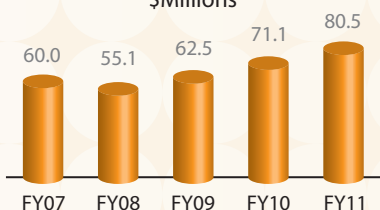
The Core Wireless portfolio includes 1,200 patents and applications that have been declared to be essential to the operation of 2G, 3G and emerging 4G Long-Term Evolution (LTE) mobile communications networks, and 800 wireless implementation patents used in wireless systems and products.

Head Office

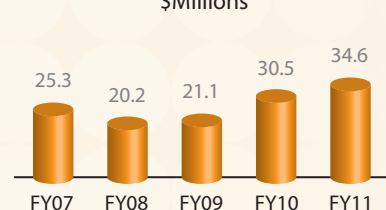
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Revenue
\$Millions



Pro Forma Net Income
\$Millions



Patents by Year

